

Update Announcement

February
2014

ExSite 3.8.5 Features

The following outlines new features and modules for the Exware Content Management System. Not all features and modules will be applicable for all client sites. If you have questions about this announcement or how your site can incorporate these new features, please call or email us.

UPGRADES



Content Management

- ▶ New Pop-up module allows you to have content that opens on the same page.
 - Examples of how it can be used:
 - In a web form, you may ask the user to accept some terms and you want this text to pop-up so they can quickly read before agreeing without forcing them to a new page.
 - On a web page, you may have content with a link to a YouTube video that you want to pop-up and play when the user clicks it without sending them to the YouTube website.
- ▶ All Page Template Selector (Advanced Users)
 - For our designers, you can view a list of your website pages and see what template they are using. You can then easily update or change it.

- ▶ Editor (TinyMCE) - Issues with Internet Explorer 11.0 have been resolved. New look has been postponed to the next update.



Job Postings Module

- ▶ You can now easily enter new posts and edit existing posts as well as approve or reject new postings from users.
- ▶ Entering job posts via the Control Panel, allows you to bypass any fees (if listings are fee based).



Financial Report Module

- ▶ You can view financial reports by a specific accounting code.



Payment Module

- ▶ You can now print account statements or email them.



Trash (Policy Change)

- ▶ To help improve website performance and reduce possible disk overage charges to clients, Exware is now removing old data from Trash on select sites. Only data older than 1 year is affected. If you wish to recover data from Trash that is more than a year old and find that you are unable to, please contact Exware for assistance.



Email Distribution Module

- ▶ You can now view a searchable email log of all emails sent by the system.
- ▶ Search options:
 - FROM address
 - TO address
 - By Module (ie. Select Membership Module to view renewal notices)
 - Date Range
- ▶ Search results can be viewed online as well as exported to Excel.

Emails
Recipient Groups
Email Lists
Email Log

Email Log

Enter any desired search parameters (optional) and the date range for your search.

Sender's Email Address:

Recipient's Email Address:

Source:

Start Date: calendar icon

End Date: calendar icon

All emails sent to molly@exware.com between 2014-02-12 and 2014-02-18

Date	Subject	From	To	Source
2014-02-12 14:17:15	Email Subject	info@email.com	molly@exware.com	Email Distribution
2014-02-12 13:51:05	Email Subject	info@email.com	molly@exware.com	Payments

Now you can confirm whether or not emails have gone out. For example, if someone says they didn't receive an email, simply enter their email address and click submit to get a list of all emails that went to that email address

If you have any questions about these new updates, please call us at 604-684-9440.



Association/Member Management Clients

- ▶ Introducing our new Dashboard tool. The Dashboard gives you one click access to your control panel, your membership guide, help documentation and shows you key information at a glance, such as:
 - Latest payments
 - Latest event registrations/revenues
 - Latest membership applications/renewals, etc.
- ▶ Membership Management Module now has it's own revenue report that shows membership revenues only.

If you would like to use the Dashboard on your website, please contact Exware for installation

The dashboard screenshot shows a navigation bar with 'MyCompany', 'Dashboard', 'Guide', 'Control Panel', 'Exware Support', and 'More Documentation'. The main content area is titled 'Dashboard' and includes a 'More applications' link. It features several data-rich sections:

- MEMBERSHIP MANAGEMENT:** A table with columns for Membership Type, Active, Pending, Expired, Archived, and Other. Data rows include Membership Type A (8 Active, 4 Pending, 19 Expired), B (32 Active, 27 Pending, 129 Expired), and C (200 Active, 4 Pending, 84 Expired, 469 Archived).
- MY WEBSITE:** A table with columns for Item and Count. Items include Images & Occurrences (425), Libraries (15), Pages (public) (80), Pages (restricted) (14), and Templates (11).
- EVENT CALENDAR:** A table with columns for Date and Event. Events are listed for February 22, 2014 (Event 1) and March 1, 2, 3, 4, 8, 2014 (Events 2-5).
- EVENT REGISTRATIONS:** A table with columns for Date, Event, and Registrations. Registrations are shown for a Banquet (10), Luncheon (16), and Conference (110).
- DONATIONS:** A table with columns for In previous, Total, and a list of donation frequencies: week (100.00), 2 weeks (215.00), month (1123.00), 2 months (4000.21), and 3 months (7294.11).
- PAYMENTS:** A table with columns for Date, Name, Purchase, and Amount. Payments include an invoice (100.00), a refund (55.00), and another invoice (150.00).

 Each section has a 'LAUNCH' button to access the corresponding control panel. The footer indicates '© Exware Solutions Inc. 2014'.

RESPONSIVE DESIGN

With everyone using phones and tablets, are you wondering how your website stands up?

All current Exware websites (within the last few years) work on mobile devices such as iPad, phone, etc. However, when viewing on a phone, the user has to “pinch and zoom” to try to read text or access content.

The current trend is to implement a “responsive design”.

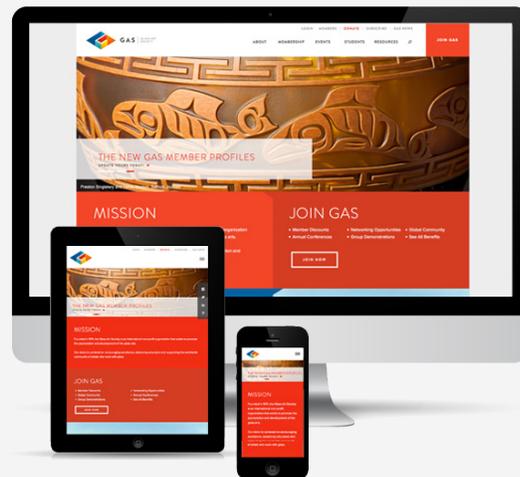
Responsive design is a way to make your website automatically change its layout depending on the type of device you are using to view it. It is the modern way to create mobile-friendly websites that work on both computers and smartphones.

On a large, high-resolution screen such as a computer monitor, you can enjoy rich layouts with many items displayed side-by-side or in multiple columns.

On a small mobile phone screen, the content will automatically adjust to a simpler layout so that you can enjoy it without having to zoom and pan.

On intermediate-sized screens such as iPads and mobile tablets, you can get a little of both, making optimal use of the display area that is available.

If you want more information about your site and/or how to make it responsive, call or email Exware today.



Do you have an enhancement or new request?
Tell us at support.exware.com



If you have any questions about these new updates, please call us at 604-684-9440.